



GOOD MORNING

Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32607.34	100.62	+0.31
NIFTY	10207.70	+22.85	+0.22

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.98	-0.74
HDFCBANK	94.72	+0.06
ICICIBK	8.62	+8.16
INFY	14.52	-2.09
TATA MOTOR	32.19	+0.09
WIPRO	5.31	-2.21

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1306.76
DII's Eq (Provisional)	+592.28
FIIs Index Future	-1348.36
FIIs Index Options	+761.70
FIIs Stock Future	-375.72
FIIs Stock Options	+310.67

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.9256
EURO	76.3395
YEN 100	57.1800
GBP	85.7927

TOP STORY

- Cabinet Announces `2.11 Lk Cr Capitalisation Of PSU Banks (SBI, PNB, Bank of Baroda, Bank of India, Union Bank etc)
- Lupin receives FDA approval for generic Lodosyn® tablets
- TCS ex-date for interim dividend Rs 7
- Siyaram Silk ex-date for Stock split
- Reliance Communications to shut down DTH biz next month
- L&T loses government order to supply 2.5mn smart meters in reverse bid
- ATC to buy 20,000 Vodafone, Idea towers for over \$1 billion EV
- ICICI Prudential's Gross premium at Rs6599.4 cr, up 35.1% QOQ & 20.7% YOYDIPP Approves Single Brand Retail FDI Proposal Of Reebok

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23441.76	+167.80	+0.72
NASDAQ	6598.43	+11.60	+0.18
NIKKEI	21834.00	+28.83	+0.13
HANG SENG	28310.00	+159.03	+0.49
SGX NIFTY	10321.50	+98.00	+0.90

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	52.45	-0.04
NATURAL GAS	2.990	+0.03
GOLD	1275.79	-0.20
SILVER	16.928	-0.22
COPPER	3.195	-0.16

WORLD EVENTS

EUR : German Ifo Business Climate
GBP : Prelim GDP q/q
USD : Core Durable Goods Orders m/m
 : Crude Oil Inventories
 : Durable Goods Orders m/m

RESULT TODAY

**COROMANDAL, EVERESTIND,
 EXIDIND, GEOJITFSL, HCLTECH,
 HINDUNILVR, IDFCBANK,
 KOTAKBANK, M&MFIN, MINDTREE**



NIFTY CHART



MARKET COMMENTARY

Nifty rose 22.85 points or 0.22% to settle at 10,207.70, its highest closing level since 18 October 2017. The index gained 52.90 points or 0.51% at the day's high of 10,237.75. The index fell 2.45 points or 0.02% at the day's low of 10,182.40.

Sensex gained 100.62 points or 0.31% to settle at 32,607.34, its highest closing level since 17 October 2017. The index gained 163.65 points or 0.5% at the day's high of 32,670.37. The index fell 4.64 points or 0.01% at the day's low of 32,502.08.

Indicating the overall health of the market, was positive. On the BSE, 1,478 shares rose and 1,282 shares declined. A total of 135 shares were unchanged.

The total turnover on BSE amounted to Rs 3995.29 crore, higher than turnover of Rs 3904.87 crore registered during the previous trading session.

Nifty likely to trade in the range of 10043-10375.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10207.70	10180	10153	10098	10043	10236	10264	10319	10375
USDINR	65.182	65.10	65.03	64.91	64.78	65.23	65.29	65.41	65.54



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DQE	AKG FINVEST LIMITED	B	1,290,000	22.78
FUNNY	EDEN INFRASMITTH PVT LTD	S	160,594	11.38
GLITTEKG	RAJ KUMAR PASRICHA	S	150,000	2.21
TARAJEWELS	RAJEEV VASANT SHETH	S	131,252	25.46
SAINTGOBAIN	KUBER INDIA FUND	B	500,000	56.08

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
8KMILES	VENKATA BHASKAR MYLAPORE	SELL	153253	569
DPABHUSHAN	VIJIT VIJAY RAMAVAT	BUY	124000	35.64
RMDRIP	SUNNY VELIYATH PORINJU	BUY	50000	69.61
SUNILHITEC	J K ENTERPRISES(USHA JITENDRAKUMAR SHAH)	SELL	2000000	15.2
TARAJEWELS	RAJEEV VASANT SHETH	SELL	406978	25.76

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, JPASSOCIAT, INFIBEAM, DHFL, RCOM, HDIL, BEML

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RELIANCE NIPPON	EQ	25 OCT	27 OCT	NEUTRAL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1778	1766	1753	1786	1798	1818
ADANI PORTS	406	403	400	406	409	412
AMBUJACEM	282	280	278	283	286	289
ASIANPAINT	1223	1187	1152	1211	1246	1270
AUROPHARMA	743	736	729	748	755	767
AXISBANK	452	449	446	453	456	461
BAJAJ-AUTO	3210	3194	3178	3211	3228	3245
BANKBARODA	143	139	136	142	146	149
BHARTIARTL	502	496	489	500	507	511
BHEL	88	86	85	88	89	90
BOSCH LTD	21321	20969	20618	21271	21623	21925
BPCL	510	505	499	510	516	521
CIPLA	595	591	586	596	600	605
COALINDIA	290	288	286	290	292	294
DRREDDY	2364	2352	2341	2367	2379	2394
EICHERMOT	31483	31188	30892	31399	31695	31907
GAIL	444	438	431	442	449	453
HCLTECH	915	902	889	921	933	952
HDFC	1722	1712	1702	1722	1732	1742
HDFCBANK	1867	1854	1840	1867	1880	1893
HEROMOTOCO	3755	3729	3703	3768	3794	3833
HINDALCO	269	266	263	270	273	278
HINDUNILVR	1270	1258	1246	1266	1278	1286
ICICIBANK	267	258	250	263	271	276
IDEA	99	96	94	99	101	103
INDUSINDBK	1665	1646	1627	1674	1692	1720
INFRA TEL	453	441	428	450	463	472
INFY	927	917	907	932	942	957
ITC	267	266	265	267	268	270
KOTAKBANK	1066	1058	1050	1067	1075	1084
LT	1143	1131	1119	1138	1150	1157
LUPIN	1026	1019	1011	1031	1039	1052
M&M	1351	1343	1336	1355	1362	1373
MARUTI	7875	7834	7792	7883	7924	7974
NTPC	182	178	174	180	184	187
ONGC	176	172	169	175	178	181
POWERGRID	215	212	210	214	217	219
RELIANCE	934	926	917	937	945	956
SBIN	254	249	243	252	258	261
SUNPHARMA	535	532	530	536	538	541
TATAMOTORS	416	413	410	418	422	427
TATAMTRDVR	231	229	227	232	234	238
TATAPOWER	82	82	81	82	83	83
TATASTEEL	719	713	706	721	727	735
TCS	2578	2558	2538	2589	2610	2641
TECHM	455	451	447	457	461	468
ULTRACEMCO	4227	4186	4145	4243	4284	4341
VEDL	334	330	326	334	338	343
WIPRO	297	295	293	297	299	301
YESBANK	348	340	333	352	359	371
ZEEL	526	500	474	519	545	563



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/36153.: Listing of Security of GeneralInsurance Corporation of India(IPO) w.e.f. October 25, 2017.

NSE Download Ref No. : : NSE/SURV/ 36148: Trade for Trade- trading in the securities given at Annexure- 1 will be available in Trade for Trade segment w.e.f. October 26, 2017.

NSE Download Ref No. : NSE/CML/36161: Face Value Split -IndraprasthaGas Limited From 10 rs to 2rs
w.e.f. November 09, 2017

NSE Download Ref No : NSE/CML/36166: Listing of further issues of Balrampur Chini Mills Limited, CRISIL Limited and Shriram City Union Finance Limited w.e.f. October 25, 2017.

NSE Download Ref No. : NSE/CMTR/36165: Proposed Offer for Sale of NLC India Limited w.e.f. October 25, 2017.

NSE Download Ref No. : NSE/INVG/36169: SEBI Order in the matter of ASSR Agro India Limited. with immediate effect..

NSE Download Ref No. : NSE/INVG/36168 : SEBI Order in the matter of Milan and Milan International Limited with immediate effect.

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1256/\$1222 & Resistance = \$1301/\$1330.**
- **Crude oil range->\$45 to \$55.**
- **U.S. Stocks Rise on Blue-Chip Earnings; Euro Gains: Markets Wrap:** - Solid earnings report from U.S. blue chips sparked optimism in the world's largest economy, lifting American equities, the dollar and Treasury yields.
- **Dollar Steady; Sterling, Kiwi under Pressure:** - The dollar was trading near two-week highs against a basket of the other major currencies on Tuesday as investors remained focused on who will be the next chairman of the Federal Reserve.
- **Saudi energy minister says flexible; options open on OPEC oil pact:** - Saudi Energy Minister Khaled al-Falih said on Tuesday that there was flexibility and options were open on an OPEC-led oil output reduction agreement. Falih, who holds the rotating presidency of OPEC, said monitoring was under way on compliance with the deal but he was satisfied and focused on everyone working together.
- **Natural Gas Futures Pull Back After Strong Rally:** - U.S. natural gas futures edged lower on Tuesday, pulling back after a strong three-session rally as traders reacted to forecasts showing a return to colder weather after a warm spell in the eastern U.S. Cooler temperatures will return during the second half of this week across the east-central U.S. through the weekend after trending warmer last week. Looking further ahead, weather systems with cooler than normal temperatures will linger across the northern and eastern U.S. through the first week of November.

TRENDS & OUTLOOK – DATE: 25-Oct- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28966	29230	29520	29777	30060
SILVER (Dec)	37500	38700	39800	41290	42550

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	447	453	462	468	474
ZINC (Oct)	203.90	207.25	210.20	214.75	218.70
LEAD (Oct)	153.45	157.20	160.80	164.75	168.55
NICKEL (Oct)	741	755	776	799	815

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	3175	3290	3400	3555	3636
NATURAL GAS (Oct)	181	186	194	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate, Prelim GDP q/q of GBP, Core Durable Goods Orders m/m, Durable Goods Orders m/m, HPI m/m, BOC Monetary Policy Report, BOC Rate Statement, New Home Sales, Crude Oil Inventories, BOC Press Conference.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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